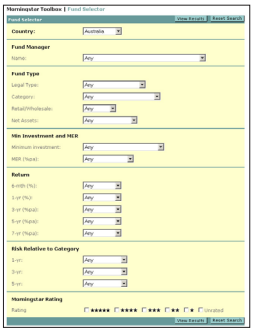
Toolbox | Fund Selector



Your users can choose from 17 criteria to find funds that best meet their needs.

Morningstar Fund Selector is a comprehensive yet simple-to-use tool providing access into Australasia's most trusted and widely-used managed funds database. Engineered for the more advanced investor, Fund Selector offers your users the ability to screen funds in more detail to locate those that best match their investment criteria.

Screen on: country, fund manager, fund type, minimum investment and MER, return, risk relative to Category, and Moringstar Ratings. Re-rank the resulting funds by any datapoint, change views to access different sets of data. Data sets include...

Overview
Get a quick overview of the funds selected, including their category, open/closed status, and latest Morningstar Rating.

Performance
Compare how funds have performed over six months, one, three, five, and seven years.

Snapshot
Get a detailed snapshot of the funds' legal type, Morningstar Ratings, net assets, and management expense ratios.

Nuts & Bolts
Find out how to invest in a fund - the minimum initial investment, whether there's a regular savings plan, as well as fees and expenses.

Ranking
Rank funds by Morningstar Rating, one-year total return, and net assets, in ascending or descending order, to get a clear idea of where funds rank compared to their peers.

Unit Price
View Exit and Entry Prices for each funnd as well as price date and cash distributions.

...plus Morningstar's QuickTake Report
This concise, one-page html report has everything you need to make an investment decision, including returns, asset allocations, performance statistics, Morningstar Ratings, and fees and expenses.

The choice is yours
Let Morningstar be your research and marketing tool. Our co-brand solutions offer a range of products to integrate into your website or portal. Create customised pages that retain the look and feel of your site. Simply provide the specific top and left navigational templates, and we'll do the rest. You'll see the results from improved site value and loyalty.

Where to from here
To find out more about Fund Selector, or any of Morningstar's other web tools and services, just phone or email our Sales Department on +61 2 9274 0325 / sales.au@morningstar.com

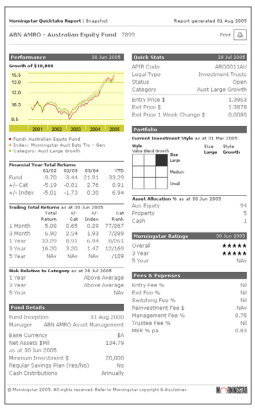
Morningstar Toolbox | Fund Selector

Results of Search - sort your results by clicking the column heading | Change Criteria | New Search

Snapshot | Results: 1 to 25 of 7607 | Next 25

Fund Name	Morningstar Rating	Legal Type	MER (%pa)	Net Assets ($Mil)
5Di MIS Fund Australian Share Portfolio Class A	NAv	Investment Trusts	0.85	105.03
5Di MIS Fund High Growth Portfolio Class A	NAv	Investment Trusts	0.96	9.87
5Di MIS Fund Income Portfolio Class A	NAv	Investment Trusts	0.49	80.44
5Di MIS Fund International Share Portfolio Class A	NAv	Investment Trusts	1.02	67.96
5Di MIS Fund Wholesale - Aust Share Port	NAv	Investment Trusts	1.02	4.39
5Di MIS Fund Wholesale - High Growth Portfolio	NAv	Investment Trusts	1.19	0.00
5Di MIS Fund Wholesale - Income Portfolio	NAv	Investment Trusts	0.69	1.47
5Di MIS Fund Wholesale - International Share Portf	NAv	Investment Trusts	1.22	3.71
AAA Saver	NAv	Investment Trusts	NAv	NAv
ABN AMRO - Australian Equity Fund	★★★★★	Investment Trusts	0.83	134.79
ABN AMRO - Emerging Markets Equity Fund	NAv	Investment Trusts	1.96	0.73
ABN AMRO - Europe Equity Fund	★★	Investment Trusts	1.71	7.39
ABN AMRO - Global Equity Fund	★★★	Investment Trusts	0.96	355.98
ABN AMRO - Global Socially Responsible Inv Fund	★	Investment Trusts	0.92	6.08
ABN AMRO - High Income Global Property Securities	NAv	Investment Trusts	NAv	0.17
AM Absolute Return Fund (Wholesale)	NAv	Investment Trusts	1.66	0.39
AM Balanced Growth Fund (Wholesale)	★★★	Investment Trusts	1.25	0.04
AM Boutique Australian Equities (Wholesale)	★★★★★	Investment Trusts	1.00	1.31
AM Capital Stable Fund (Wholesale)	★★	Investment Trusts	1.11	0.06
AM Global Hi-Growth Fund (Wholesale)	★★	Investment Trusts	1.02	0.64
AMP - Deferred Annuity (Inv Account)	★★★	Superannuation Fund	NAv	NAv
AMP - Guaranteed Rate Super Rollover	NAv	Superannuation Fund	NAv	0.00
AMP - Inv Account Insurance Bond (FSB)	★★★★	Investment Bond	NAv	218.96
AMP - Personal Super Bond (Inv Account)	★★	Superannuation Fund	NAv	36.25
AMP - Protected Growth DA (< 65 years)	★★	Superannuation Fund	NAv	0.00

Snapshot | Results: 1 to 25 of 7607 | Next 25



Overview option
Switch between views, rank on each data column, and/or generate one-page summary (Quicktake) reports on each fund.

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